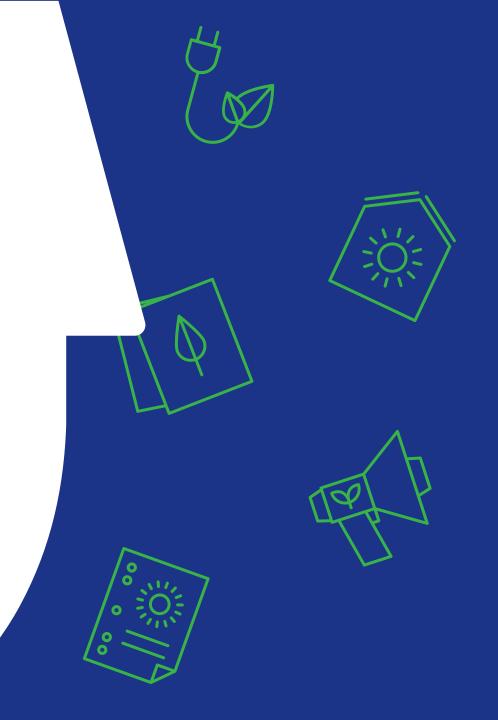


SMEs and energy efficiency in Slovakia

Stanislav Laktiš Slovak Innovation and Energy Agency







SMEs in Slovakia

SMEs are **99,9% of all** enterprises,

Employ more than 70 % of people, and creates more than 50% of added value in economy

Act on energy efficiency (nonmandatory EA for SMEs) NECP 2021 - 2030 (support for EA in SMEs, estimated saving 2,9 GWh annually)

Lack of policies concerning EE in SMEs

Monitoring system of Energy efficiency (EE data, EA data), significant changes in next years (RCSE)

Estimated energy consumption of SMEs 10% – 13% of GIC

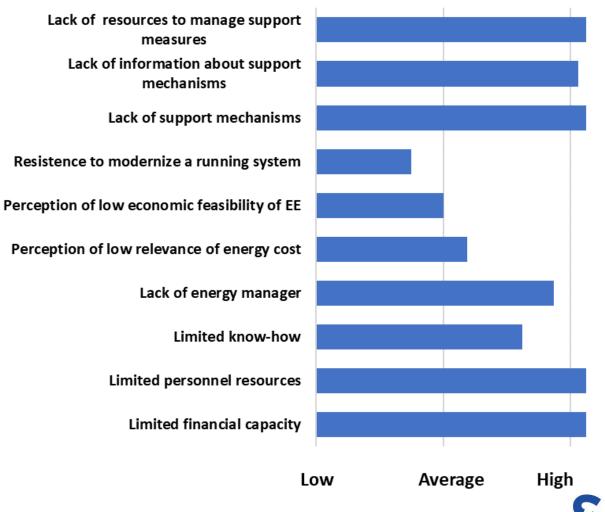
- 18% (after implementation of recommended measures from EAs)



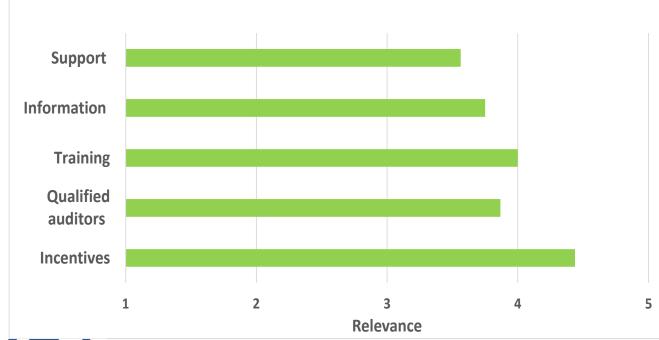




Energy Audits barriers most relevant for SMEs



Energy Audits needs most relevant for SMEs

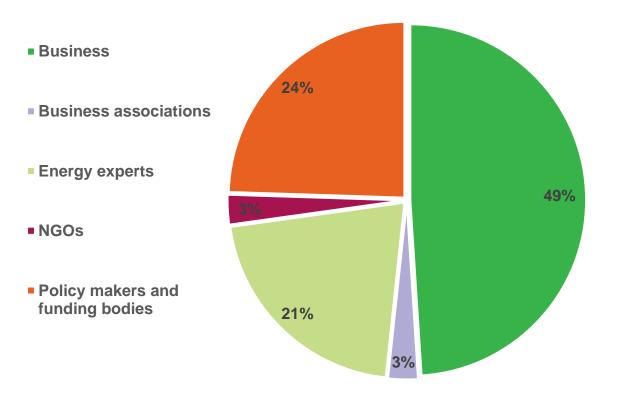






SME Observatories in Slovakia

Type of participants (131)



Recommendations from participants

- Awareness
- Tailoring
- Financial constraints
- Skills
- Monitoring
- Energy Audit quality









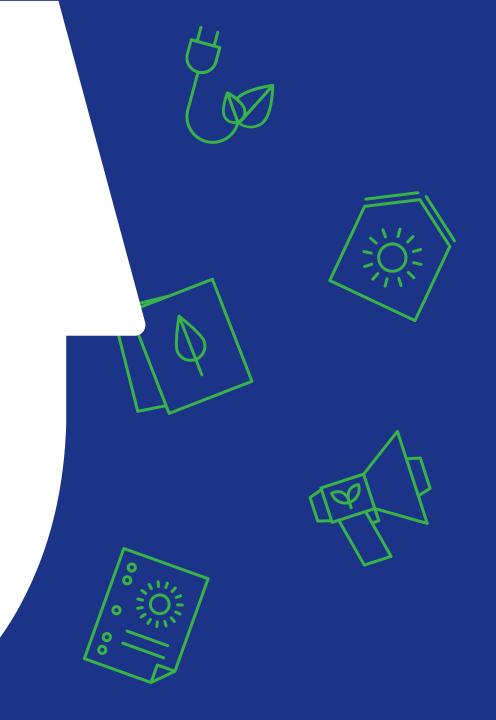
SMEs and energy efficiency in Croatia

Vedran Krstulović

EIHP – Energy Institute Hrvoje Požar







Principal regulatory/institutional support for EE in SMEs

The Environmental Protection and Energy Efficiency Fund is financing (not continuously) energy audits and energy renovations/improving mostly households, state/city owned buildings, but rarely private companies

Counties or cities sometimes have tender for co-financing EE and RES projects, but not stricly for SMEs







Sources for energy consumption in SMEs

- from National Agency for Statistics data about energy consumption for each company, only from the industry sector (3.000 companies), but not structured by company size
- on NACE level for industry
- for the service sector, there are only estimations based on surveys
- large enterprises (in 2018 total 360) are obliged every four years to carry out energy audits - since 2017.; those who have ISO 50001 certificate not obliged



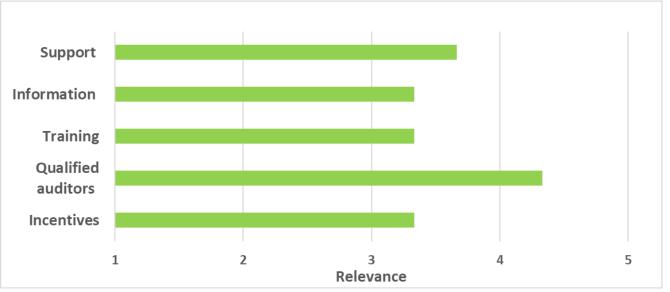




Energy Audits barriers most relevant for SMEs

Lack of resources to manage support measures Lack of information about support mechanisms Lack of support mechanisms Resistence to modernize a running system Perception of low economic feasibility of EE Perception of low relevance of energy cost Lack of energy manager Limited know-how Limited personnel resources Limited financial capacity High Low Average

Requirements for Energy Audits most relevant for SMEs



Relevance







Main challenges for EA/EE development at SMEs

- The role of energy audits
- the nature of EA for SMEs mandatory or not?
- the nature of EA market maturity vs. institutionally imposed
- financing options for EE projects FI, calls for financing
- the quality of prepared projects
- auditors and certification scheme
- technical complexity of EE projects for industry (compared with other sectors)









COVENANT
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Supporting SMEs in their decarbonisation journey

Vilte Kaminskaite, Deputy Project Coordinator
CCCE Secretariat



Advisory services/Technical Assistance

- CCCE team of experts provides practical and tailored, free of charge advisory services to European companies
 to help them decarbonise.
- Two calls for technical assistance are organised:
 - the first call June 2022 April 2023
 - the second May 2023 December 2023
- Process is organised in the following steps:
 - 1. Application
 - 2. Selection of applicants
 - 3. Onboarding interviews
 - 4. Data collection
 - 5. Contracting
 - 6. Implementation
 - 7. Exit interviews and feedback
- Guidance documents and other useful <u>resources</u> available online (such as Country overviews of support measures and financing tools), but also peer-to-peer learning and masterclasses.

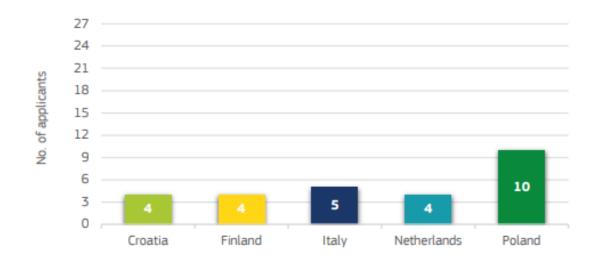




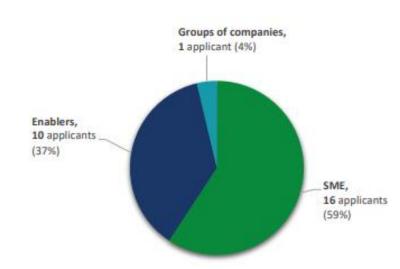


Applicants in the first call

Number of applicants per country



Type of applicants

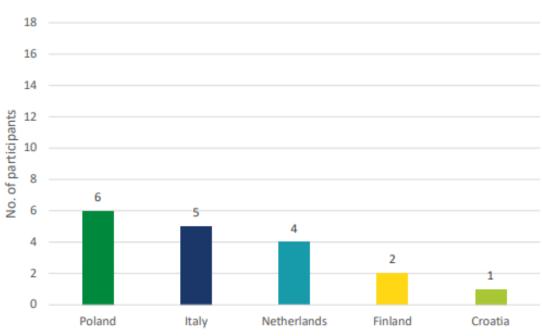






Number of participating companies



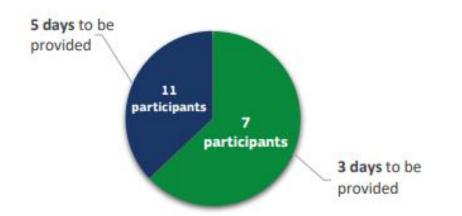






Technical assistance provided

	No. of applicants				
Services selected	HR	Fi	П	NL	PL
Assessing technologies appropriate for the applicant	×	1	×	х	х
Assist in the selection of support schemes for SMEs and in their implementation	x	х	х	x	1
Communication and engagement support to gain acceptance among employees, the board, or other companies in the neighbourhood or part of the supply chain or local municipalities	х	×	х	1	Х
Energy Audit Assistance	х	х	1	2	2
Evaluation of an existing plan/roadmap of a set of measures	х	х	Х	x	х
Identification of challenges and weaknesses in investment proposals on energy efficiency and clean energy	х	x	1	х	х
In order to facilitate our members, we want to develop a platform with practical information on how to become emission-free. We also would like to clarify how the ambitions and the timeline of the Race <u>To</u> Zero could be incorporated into the SSK criteria.		x	x	1	x
Investment support - connecting to other initiatives, funding and financing mechanisms	1	Х	1	х	х
Plan on how to implement energy efficiency RES or achieve climate neutrality	х	1	х	х	1
Review of existing practices in supporting SMEs	х	Х	1	х	1
Support in the development of a research and innovation project with potential linking to knowledge institutes and innovative companies	х	×	1	х	1







Lessons learnt from the 1st call

- No. 1 barrier language, therefore support in national language is highly appreciated.
- Most applicants micro and small companies.
- Most interest from countries with fewer support schemes.
- Communication can be challenging due to limited resources/availability.
- Significant amount of time to establish precise scope of the support needed and the support has
 to be bespoke.
- Process needs to be **flexible** (e.g. initial deadlines had to be extended) but it is important to make it **clear.**
- Local connections are critical.





Pledging, refined support & Partner network

- **Pledging** scheme introduced (companies more likely to take action if committed publicly) 4 levels (Entry, Bronze, Silver and Gold).
- Technical assistance **process aligned** with pledging scheme. Pledges and applications to be assessed on **a rolling basis** (as soon as possible).
- Technical assistance accessible to applicants from all EU member states, and support offered in more languages (Dutch, French, German, English and to some extent in Bulgarian, Lithuanian, Romanian, and Spanish).
- The list of technical assistance services unchanged, but masterclasses and other types of support
 further to be added to broaden the reach, including Country overviews of available support measures
 and financing tools for all EU MSs.
- The role of **Partner network strengthened** to support **the outreach** and access local, regional, national and European **networks**, but also **expand** the offer of **support services** and establish **permanent cooperation** channels.







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